Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

RECEIVED
MAY 25 2023
SD Secretary of State
2250291

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

May 23, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Faith
Meade County, South Dakota
$829,000 Tax-Exempt Multiple Advance Term Promissory Note
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Faith.

2. Designation of issue: Tax-Exempt Multiple Advance Term Promissory Note, Series 2023.

3. Date of issue: May 16, 2023.

4. Purpose of issue: Sewer system repair.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $829,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Tax-Exempt Multiple Advance Term Promissory Note, Series 2023 is true and correct on this 16th day of May 2023.

Debbie Brown

By: Debbie Brown
Its: Finance Officer

Form: SOS REC 050 08/84

The Bond is a draw down bond with a maximum principal amount of $829,000. Interest is to be calculated at a variable rate. Principal and interest are payable at maturity on June 18, 2024.